

(I)(a) **Statement showing Shareholding Pattern**

| | | | |
|---|-------------------------------|---|--|
| Name of the Company: ARC FINANCE LIMITED | | | |
| Scrip Code, Name of the scrip, class of security: 11278 | | | |
| Quarter ended: 31.12.2011 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoters group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/ promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | 495000 | | |

| Category code | Category of shareholder | Number of shareholders ³ | Total number of shares ³ | Number of shares held in | Total shareholding as a percentage of total number of shares | Shares Pledged or otherwise encumbered |
|---------------|-------------------------|-------------------------------------|-------------------------------------|--------------------------|--|--|
|---------------|-------------------------|-------------------------------------|-------------------------------------|--------------------------|--|--|

| (I) | (II) | (III) | (IV) | dematerialized form (V) | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX)= (VIII)/(IV)*100 |
|-----|--|----------|---------------|----------------------------|---|-------------------------------------|----------------------------|---|
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | 7 | 371050 | 0 | 74.96 | 74.96 | 0 | 0 |
| (a) | Individuals/ Hindu Undivided Family | 6 | 299175 | 0 | 60.44 | 60.44 | 0 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 1 | 71875 | 0 | 14.52 | 14.52 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | 7 | 371050 | 74.96 | 74.96 | 0 | 0 | 0 |
| (2) | Foreign | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | | | | | | 0 | 0 |
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (B) | Public shareholding ¹ | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (1) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Central Government/ State | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

| | | | | | | | | |
|-----|--|------------|---------------|----------|---------------|---------------|----------|----------|
| | Government(s) | | | | | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Non-institutions | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (a) | Bodies Corporate | 3 | 30000 | 0 | 6.06 | 6.06 | 0 | 0 |
| (b) | Individuals - | 146 | 93950 | 0 | 18.98 | 18.98 | 0 | 0 |
| | i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. | | | | | | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(2) | 149 | 123950 | 0 | 25.04 | 25.04 | 0 | 0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL (A)+(B) | 156 | 495000 | 0 | 100.00 | 100.00 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | GRAND TOTAL (A)+(B)+(C) | 156 | 495000 | 0 | 100.00 | 100.00 | 0 | 0 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”.

| Sr. No. | Name of the Shareholder | Details of shares held | | Encumbered Shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|----------------------------|------------------------|-------------------------------------|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of shares held | As a % of grand total (A)+(B) + (C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1. | Smt. Kashi Devi Kothari | 72400 | 14.63 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2. | Shri Jagmohan Kothari | 53900 | 10.89 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3. | Shri Ashok Vardhan Kothari | 47075 | 9.51 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4. | Mrs. Deepika Maheshwari | 45800 | 9.25 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5. | Shri Sidhartha Kothari | 45000 | 9.09 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6. | Smt. Alka Kothari | 35000 | 7.07 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7. | S K Growth Fund Ltd. | 71875 | 14.52 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL | | 371050 | 74.96 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of number of shares:

| Sr. No. | Name of the Shareholder | Number of shares held | Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital |
|--------------|--|-----------------------|---|-------------------------|---|---------------------------------------|---|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1. | Shri Ashok Kumar Gulgulia | 10000 | 2.02 | 0 | 0 | 0 | 0 | 0 |
| 2. | Smt. Manorama Tiwari | 10000 | 2.02 | 0 | 0 | 0 | 0 | 0 |
| 3. | Shri Vijay Kumar Tiwari | 10000 | 2.02 | 0 | 0 | 0 | 0 | 0 |
| 4. | Smt. Bhupali Mukherjee | 10000 | 2.02 | 0 | 0 | 0 | 0 | 0 |
| 5. | Shri Swaranjan Mukherjee | 10000 | 2.02 | 0 | 0 | 0 | 0 | 0 |
| 6. | Shri Arun Kumar Tiwari | 8000 | 1.62 | 0 | 0 | 0 | 0 | 0 |
| 7. | Chhajer Mercantiles Pvt. Ltd. | 10000 | 2.02 | 0 | 0 | 0 | 0 | 0 |
| 8. | Gujrani Consultancy Services Pvt. Ltd. | 10000 | 2.02 | 0 | 0 | 0 | 0 | 0 |
| 9. | Snehdip Finance Pvt. Ltd. | 10000 | 2.02 | 0 | 0 | 0 | 0 | 0 |
| 10. | Smt. Kashi Devi Kothari | 72400 | 14.63 | 0 | 0 | 0 | 0 | 0 |
| 11. | Shri Jagmohan Kothari | 53900 | 10.89 | | | | | |
| 12. | Shri Ashok Vardhan Kothari | 47075 | 9.51 | | | | | |
| 13. | Mrs. Deepika Maheshwari | 45800 | 9.25 | | | | | |
| 14. | Shri Sidhartha Kothari | 45000 | 9.09 | | | | | |
| 15. | Smt. Alka Kothari | 35000 | 7.07 | | | | | |
| TOTAL | | 459050 | 17.78 | 0 | 0 | 0 | 0 | 0 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company: Not Applicable

| Sr. No | Name of the Shareholder | Number of shares held | Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital |
|--------------|----------------------------|-----------------------|---|-------------------------|---|---------------------------------------|---|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1. | Smt. Kashi Devi Kothari | 72400 | 14.63 | 0 | 0 | 0 | 0 | 0 |
| 2. | Shri Jagmohan Kothari | 53900 | 10.89 | | | | | |
| 3. | Shri Ashok Vardhan Kothari | 47075 | 9.51 | | | | | |
| 4. | Mrs. Deepika Maheshwari | 45800 | 9.25 | | | | | |
| 5. | Shri Sidhartha Kothari | 45000 | 9.09 | | | | | |
| 6. | Smt. Alka Kothari | 35000 | 7.07 | | | | | |
| TOTAL | | 371050 | 74.96 | 0 | 0 | 0 | 0 | 0 |

(I) (d) Statement showing details of locked-in-shares: Not Applicable

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1. | NA | 0 | 0 |
| TOTAL | | 0 | 0 |

(II)(a) Statement showing details of Depository Receipts (DRs): Not Applicable

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1. | NA | 0 | 0 | 0 |
| TOTAL | | 0 | 0 | 0 |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by ‘promoter/promoter group’ are in excess of 1% of the total number of shares: Not Applicable

| Sr. No. | Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|--|---|
| 1. | NA | 0 | 0 |
| TOTAL | | 0 | 0 |

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: Not Applicable

(Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:)

| Category | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting rights i.e. (VI) | |
|----------|---|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | | | | | | |
| (1) | Indian | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(1) | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 |

| | | | | | | | |
|------------|---|---|---|---|---|---|---|
| (c) | Institutions | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 0 | 0 | 0 | 0 | 0 | 0 |
| (B) | Public shareholding | | | | | | |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0 | 0 | 0 |

| Category | Category of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting rights i.e. (VI) | |
|------------|---|--|---------|---------|--------------------------------|-------------------------------|----------------------------|
| | | Class X | Class Y | Class Z | | As a percentage of (A+B) | As a percentage of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0 | 0 | 0 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0 | 0 | 0 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0 | 0 | 0 |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0 | 0 | 0 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0 | 0 | 0 |
| (2) | Non-institutions | | | | | | |
| (a) | Bodies Corporate | 0 | 0 | 0 | 0 | 0 | 0 |
| (b) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 0 | 0 | 0 | 0 | 0 | 0 |
| (c) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Sub-Total (B)(2) | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2) | 0 | 0 | 0 | 0 | 0 | 0 |
| | TOTAL (A)+(B) | 0 | 0 | 0 | 0 | 0 | 0 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 0 | 0 | 0 | 0 | 0 | 0 |

