

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company: ARC FINANCE LIMITED			
Scrip Code, Name of the scrip, class of security: 11278			
Quarter ended: 31.03.2012			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	495000		

Category code	Category of shareholder	Number of shareholders ³	Total number of shares ³	Number of shares held in	Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered
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(I)	(II)	(III)	(IV)	dematerialized form (V)	As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
(1)	Indian	7	371050	0	74.96	74.96	0	0
(a)	Individuals/ Hindu Undivided Family	6	299175	0	60.44	60.44	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	71875	0	14.52	14.52	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(1)	7	371050	74.96	74.96	0	0	0
(2)	Foreign	0	0	0	0	0	0	0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate						0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	0	0	0	0	0	0	0
(B)	Public shareholding ¹	0	0	0	0	0	0	0
(1)	Institutions	0	0	0	0	0	0	0
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(c)	Central Government/ State	0	0	0	0	0	0	0

¹ For determining public shareholding for the purpose of Clause 40A.

² For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

	Government(s)							
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0
(i)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (B)(1)	0	0	0	0	0	0	0
(2)	Non-institutions	0	0	0	0	0	0	0
(a)	Bodies Corporate	3	30000	0	6.06	6.06	0	0
(b)	Individuals -	146	93950	0	18.98	18.98	0	0
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.							
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (B)(2)	149	123950	0	25.04	25.04	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)	0	0	0	0	0	0	0
	TOTAL (A)+(B)	156	495000	0	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	156	495000	0	100.00	100.00	0	0

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”.

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Smt. Kashi Devi Kothari	72400	14.63	0	0	0	0	0	0	0	0
2.	Shri Jagmohan Kothari	53900	10.89	0	0	0	0	0	0	0	0
3.	Shri Ashok Vardhan Kothari	47075	9.51	0	0	0	0	0	0	0	0
4.	Mrs. Deepika Maheshwari	45800	9.25	0	0	0	0	0	0	0	0
5.	Shri Sidhartha Kothari	45000	9.09	0	0	0	0	0	0	0	0
6.	Smt. Alka Kothari	35000	7.07	0	0	0	0	0	0	0	0
7.	S K Growth Fund Ltd.	71875	14.52	0	0	0	0	0	0	0	0
TOTAL		371050	74.96	0	0	0	0	0	0	0	0

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of number of shares:

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	Shri Ashok Kumar Gulgulia	10000	2.02	0	0	0	0	0
2.	Smt. Manorama Tiwari	10000	2.02	0	0	0	0	0
3.	Shri Vijay Kumar Tiwari	10000	2.02	0	0	0	0	0
4.	Smt. Bhupali Mukherjee	10000	2.02	0	0	0	0	0
5.	Shri Swaranjan Mukherjee	10000	2.02	0	0	0	0	0
6.	Shri Arun Kumar Tiwari	8000	1.62	0	0	0	0	0
7.	Chhajer Mercantiles Pvt. Ltd.	10000	2.02	0	0	0	0	0
8.	Gujrani Consultancy Services Pvt. Ltd.	10000	2.02	0	0	0	0	0
9.	Snehdip Finance Pvt. Ltd.	10000	2.02	0	0	0	0	0
10.	Smt. Kashi Devi Kothari	72400	14.63	0	0	0	0	0
11.	Shri Jagmohan Kothari	53900	10.89					
12.	Shri Ashok Vardhan Kothari	47075	9.51					
13.	Mrs. Deepika Maheshwari	45800	9.25					
14.	Shri Sidhartha Kothari	45000	9.09					
15.	Smt. Alka Kothari	35000	7.07					
TOTAL		459050	17.78	0	0	0	0	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company: Not Applicable

Sr. No	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	Smt. Kashi Devi Kothari	72400	14.63	0	0	0	0	0
2.	Shri Jagmohan Kothari	53900	10.89					
3.	Shri Ashok Vardhan Kothari	47075	9.51					
4.	Mrs. Deepika Maheshwari	45800	9.25					
5.	Shri Sidhartha Kothari	45000	9.09					
6.	Smt. Alka Kothari	35000	7.07					
TOTAL		371050	74.96	0	0	0	0	0

(I) (d) Statement showing details of locked-in-shares: Not Applicable

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NA	0	0
TOTAL		0	0

(II)(a) Statement showing details of Depository Receipts (DRs): Not Applicable

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NA	0	0	0
TOTAL		0	0	0

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by ‘promoter/promoter group’ are in excess of 1% of the total number of shares: Not Applicable

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NA	0	0
TOTAL		0	0

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: Not Applicable

(Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:)

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	Promoter and Promoter Group						
(1)	Indian						
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0
	Sub-Total (A)(1)	0	0	0	0	0	0
(2)	Foreign						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0

(c)	Institutions	0	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	0	0	0	0	0	0
(B)	Public shareholding						
(1)	Institutions						
(a)	Mutual Funds/ UTI	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	0	0	0	0	0	0

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Any Other (specify)	0	0	0	0	0	0
	Sub-Total (B)(1)	0	0	0	0	0	0
(2)	Non-institutions						
(a)	Bodies Corporate	0	0	0	0	0	0
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0	0	0
(c)	Any Other (specify)	0	0	0	0	0	0
	Sub-Total (B)(2)	0	0	0	0	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)	0	0	0	0	0	0
	TOTAL (A)+(B)	0	0	0	0	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued						
	GRAND TOTAL (A)+(B)+(C)	0	0	0	0	0	0

