

(I)(a) **Statement showing Shareholding Pattern**

Name of the Company: <b>ARC FINANCE LIMITED</b>			
Scrip Code, Name of the scrip, class of security: <b>11278</b>			
Quarter ended: <b>31.03.2012</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>495000</b>		

Category code	Category of shareholder	Number of shareholders <sup>3</sup>	Total number of shares <sup>3</sup>	Number of shares held in	Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered
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(I)	(II)	(III)	(IV)	dematerialized form (V)	As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
(1)	Indian	<b>7</b>	<b>371050</b>	<b>0</b>	<b>74.96</b>	<b>74.96</b>	<b>0</b>	<b>0</b>
(a)	Individuals/ Hindu Undivided Family	6	299175	0	60.44	60.44	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	1	71875	0	14.52	14.52	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(1)	<b>7</b>	<b>371050</b>	<b>74.96</b>	<b>74.96</b>	<b>0</b>	<b>0</b>	<b>0</b>
(2)	Foreign	0	0	0	0	0	0	0
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0	0
(b)	Bodies Corporate						0	0
(c)	Institutions	0	0	0	0	0	0	0
(d)	Qualified Foreign Investor	0	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (A)(2)	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
(B)	Public shareholding <sup>1</sup>	0	0	0	0	0	<b>0</b>	<b>0</b>
(1)	Institutions	0	0	0	0	0	0	0
(a)	Mutual Funds/ UTI	0	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(c)	Central Government/ State	0	0	0	0	0	0	0

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

	Government(s)							
(d)	Venture Capital Funds	0	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0
(h)	Qualified Foreign Investor	0	0	0	0	0	0	0
(i)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (B)(1)	0	0	0	0	0	0	0
(2)	Non-institutions	0	0	0	0	0	0	0
(a)	Bodies Corporate	3	30000	0	6.06	6.06	0	0
(b)	Individuals -	146	93950	0	18.98	18.98	0	0
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.							
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
(c)	Qualified Foreign Investor	0	0	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0	0	0
	Sub-Total (B)(2)	149	123950	0	25.04	25.04	0	0
	Total Public Shareholding (B)= (B)(1)+(B)(2)	0	0	0	0	0	0	0
	TOTAL (A)+(B)	156	495000	0	100.00	100.00	0	0
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>156</b>	<b>495000</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”.**

Sr. No.	Name of the Shareholder	Details of shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of shares held	As a % of grand total (A)+(B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1.	Smt. Kashi Devi Kothari	72400	14.63	0	0	0	0	0	0	0	0
2.	Shri Jagmohan Kothari	53900	10.89	0	0	0	0	0	0	0	0
3.	Shri Ashok Vardhan Kothari	47075	9.51	0	0	0	0	0	0	0	0
4.	Mrs. Deepika Maheshwari	45800	9.25	0	0	0	0	0	0	0	0
5.	Shri Sidhartha Kothari	45000	9.09	0	0	0	0	0	0	0	0
6.	Smt. Alka Kothari	35000	7.07	0	0	0	0	0	0	0	0
7.	S K Growth Fund Ltd.	71875	14.52	0	0	0	0	0	0	0	0
<b>TOTAL</b>		<b>371050</b>	<b>74.96</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of number of shares:**

Sr. No.	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	Shri Ashok Kumar Gulgulia	10000	2.02	0	0	0	0	0
2.	Smt. Manorama Tiwari	10000	2.02	0	0	0	0	0
3.	Shri Vijay Kumar Tiwari	10000	2.02	0	0	0	0	0
4.	Smt. Bhupali Mukherjee	10000	2.02	0	0	0	0	0
5.	Shri Swaranjan Mukherjee	10000	2.02	0	0	0	0	0
6.	Shri Arun Kumar Tiwari	8000	1.62	0	0	0	0	0
7.	Chhajer Mercantiles Pvt. Ltd.	10000	2.02	0	0	0	0	0
8.	Gujrani Consultancy Services Pvt. Ltd.	10000	2.02	0	0	0	0	0
9.	Snehdip Finance Pvt. Ltd.	10000	2.02	0	0	0	0	0
10.	Smt. Kashi Devi Kothari	72400	14.63	0	0	0	0	0
11.	Shri Jagmohan Kothari	53900	10.89					
12.	Shri Ashok Vardhan Kothari	47075	9.51					
13.	Mrs. Deepika Maheshwari	45800	9.25					
14.	Shri Sidhartha Kothari	45000	9.09					
15.	Smt. Alka Kothari	35000	7.07					
<b>TOTAL</b>		<b>459050</b>	<b>17.78</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company: Not Applicable**

Sr. No	Name of the Shareholder	Number of shares held	Shares as percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted shares capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t. total number of convertible securities of the same class	
1.	Smt. Kashi Devi Kothari	72400	14.63	0	0	0	0	0
2.	Shri Jagmohan Kothari	53900	10.89					
3.	Shri Ashok Vardhan Kothari	47075	9.51					
4.	Mrs. Deepika Maheshwari	45800	9.25					
5.	Shri Sidhartha Kothari	45000	9.09					
6.	Smt. Alka Kothari	35000	7.07					
<b>TOTAL</b>		<b>371050</b>	<b>74.96</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I) (d) Statement showing details of locked-in-shares: Not Applicable**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NA	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>

**(II)(a) Statement showing details of Depository Receipts (DRs): Not Applicable**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NA	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by ‘promoter/promoter group’ are in excess of 1% of the total number of shares: Not Applicable**

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	NA	0	0
<b>TOTAL</b>		<b>0</b>	<b>0</b>

**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer: Not Applicable**

(Give description of voting rights for each class of security)

Class X:

Class Y:

Class Z:)

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(A)	<b>Promoter and Promoter Group</b>						
(1)	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family	0	0	0	0	0	0
(b)	Central Government/ State Government(s)	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0
(e)	Any Other (specify)	0	0	0	0	0	0
	<b>Sub-Total (A)(1)</b>	0	0	0	0	0	0
(2)	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0	0	0
(b)	Bodies Corporate	0	0	0	0	0	0

(c)	Institutions	0	0	0	0	0	0
(d)	Any Other (specify)	0	0	0	0	0	0
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0	0
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	0	0	0	0	0	0
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/ UTI	0	0	0	0	0	0
(b)	Financial Institutions/ Banks	0	0	0	0	0	0



Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(c)	Central Government/ State Government(s)	0	0	0	0	0	0
(d)	Venture Capital Funds	0	0	0	0	0	0
(e)	Insurance Companies	0	0	0	0	0	0
(f)	Foreign Institutional Investors	0	0	0	0	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0
(h)	Any Other (specify)	0	0	0	0	0	0
	<b>Sub-Total (B)(1)</b>	0	0	0	0	0	0
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	0	0	0	0	0	0
(b)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0	0	0
(c)	Any Other (specify)	0	0	0	0	0	0
	<b>Sub-Total (B)(2)</b>	0	0	0	0	0	0
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	0	0	0	0	0	0
	TOTAL (A)+(B)	0	0	0	0	0	0
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0	0

