

Sub Part 1 (a) Statement showing Shareholding Pattern

| Name of the Company : ARC FINANCE LIMITED | | | |
|---|--|---|--|
| Scrip Code Code, Name of the Scrip : | | | |
| Class of Security : EQUITY | | | |
| Quarter ended : 31.03.2014 | | | |
| Party paid-up Shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
| Held by Promoter/ Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total -D | 0 | 0.00 | 0.00 |
| | | | |
| Outstanding Convertible Securities | No. of Outstanding Securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter/ Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total- E | 0 | 0.00 | 0.00 |
| | | | |
| Warrants | No. of Warrants | As a % of total no. of warrants | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by Promoter/ Promoter Group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total- F | 0 | 0.00 | 0.00 |
| | | | |
| Total paid up Capital of the Company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C) + (D+E+F)) | 495,000/- Equity Shares of Rs. 10/- each | | |

For ARC FINANCE LIMITED

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DIRECTOR.

Place: Kolkata

Date: 01.04.2014

(1) (a) Statement Showing Shareholding Pattern

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|-----------------------|---------------------|
| Name of the Company : | ARC FINANCE LIMITED |
| Scrip Code | As on: 31.03.2014 |
| Scrip Code | |
| Class of Security | EQUITY |

| Category code | Category of Shareholder | Number of Shareholders | Total Number of Shares | Number of Shares held in dematerialized form | Total shareholding as a percentage of total No. of shares | | Shares Pledged or Otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|---|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided family | 4 | 299175 | NIL | 60.44 | 60.44 | NIL | NIL |
| (b) | Central Government/ State Government(s) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Bodies Corporate | 1 | 71875 | | 14.52 | 14.52 | NIL | NIL |
| (d) | Financial Institutions/ Banks | | | | | | | |
| (e) | Any Other (Specify) | | | | | | | |
| | Sub-Total (A)(1) | 5 | 371050 | NIL | 74.96 | 74.96 | NIL | NIL |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (b) | Bodies Corporate | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (c) | Institutions | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| (d) | Any Other (Specify) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub-Total (A)(2) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 6 | 371050 | NIL | 74.96 | 74.96 | NIL | NIL |

| | | | | | | | | |
|-----|---|--|--|--|--|--|--|--|
| (B) | Public Shareholding | | | | | | | |
| | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | | |
| (b) | Financial Institutions/ Banks | | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | | |

| | | | | | | | | |
|----------|---|-----|--------|-----|---------|---------|-----|-----|
| (d) | Venture Capital Funds | | | | | | | |
| (e) | Insurance Companies | | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other | | | | | | | |
| | Sub-Total (B)(1) | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| 2 | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 3 | 30000 | NIL | 6.06 | 6.06 | NIL | NIL |
| (b) | Individuals - 1 Individual shareholders holding nominal share capital upto /rs.1 lakh. | 146 | 47700 | NIL | 19.875 | 19.875 | NIL | NIL |
| (b) | Individuals - 2 Individual shareholders holding nominal share capital excess of Rs..1 lakh. | | | NIL | | | NIL | NIL |
| (c) | Any Other (Specify) 1.Clearing Members 2.NRIs/OCB 3.Foreign Companies 4.Trusts | | | | | | | |
| | Sub-Total (B)(2) | 149 | 123950 | NIL | 25.04 | 25.04 | NIL | NIL |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 149 | 123950 | NIL | 25.04 | 25.04 | NIL | NIL |
| | TOTAL (A)+(B) | 155 | 495000 | NIL | 100.000 | 100.000 | NIL | NIL |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | GRAND TOTAL (A) + (B) + (C) | 155 | 495000 | NIL | 100.000 | 100.000 | NIL | NIL |

For ARC FINANCE LIMITED

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DIRECTOR

Place : Kolkata

Date : 01.04.2014

Name of the Company

ARC FINANCE LIMITED

Scrip Code

Class of Security

EQUITY

Distribution of Holding

31.03.2014

(i)(b) Statement showing holding of Securities (including shares, warrants, convertible securities)

of persons belonging to the category "Promoter & Promoter Group"

| Sr.No | Name of the Shareholder | Details of Shares held | | Encumbered Shares (*) | | | Details of Warrants | | Details of Convertible Securities | | Total shares (including underflying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|-----------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|--|---------------------------------------|---|---|
| | | No. of Shares held | As a % of grand total (A+(B)+(C) | No. of Shares held | As a percentage (vi)=(v)/(iii)*100 | As a % of grand total (A+(B)+(C) of sub-clause (1)(a) | Number of Warrants held | As a % total number of warrants of the same class. | Number of Convertible Securities held | As a % total number of convertible securities of the same class | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix) | (x) | (xi) | (xii) |
| 1 | Smt. Kashi Devi Kothari | 72400 | 14.63 | 0 | 0 | 0 | NA | NA | NA | NA | NA |
| 2 | Shri. Ashok Vardhan Kothari | 100975 | 20.40 | 0 | 0 | 0 | NA | NA | NA | NA | NA |
| 3 | Smt. Deepika Maheswari | 45800 | 9.25 | 0 | 0 | 0 | NA | NA | NA | NA | NA |
| 4 | Shri. Siddharth Kothari | 45000 | 9.09 | 0 | 0 | 0 | NA | NA | NA | NA | NA |
| 5 | Smt. Alka Kothari | 35000 | 7.07 | 0 | 0 | 0 | NA | NA | NA | NA | NA |
| 6 | S.K.Growth Fund Pvt. Ltd. | 71875 | 14.52 | 0 | 0 | 0 | NA | NA | NA | NA | NA |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | | 371050 | 74.96 | | | | | | | | |

For ARC FINANCE LIMITED

anathy

Place : KOLKATA

Date : 01.04.2014

DIRECTOR

Name of the Company

ARC FINANCE LIMITED

Scrip Code

Class of Security

EQUITY

Distribution of Holding

31.03.2014

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category

"Public" and holding more than 1% of the total number of shares

| Sr.No. | Name of the Share Holder | Number of share held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (i)(a) above) | Details of Warrants | | Details of Convertible Securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as % of diluted share |
|--------|---------------------------------------|----------------------|---|---------------------|---|---------------------------------------|---|--|
| | | | | Number of Warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t. total number of convertible securities of the same class | |
| 1 | Shri. Ashok Kumar Gulgulia | 10000 | 2.02 | NA | NA | NA | NA | NA |
| 2 | Smt. Manorama Tiwari | 10000 | 2.02 | NA | NA | NA | NA | NA |
| 3 | Shri. Vijay Kumar Tiwari | 10000 | 2.02 | NA | NA | NA | NA | NA |
| 4 | Smt. Bhupali Mukherjee | 10000 | 2.02 | | | | | |
| 5 | Shri. Swaranjan Mukherjee | 10000 | 2.02 | | | | | |
| 6 | Shri. Arun Kumar Tiwari | 8000 | 1.62 | | | | | |
| 7 | Chajjer Mercantiles Pvt. Ltd | 10000 | 2.02 | | | | | |
| 8 | Gujrani Consultancy Services Pvt. Ltd | 10000 | 2.02 | | | | | |
| 9 | Snehdip Finance Pvt. Ltd | 10000 | 2.02 | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | 88000 | 17.78 | | | | | |

For ARC FINANCE LIMITED

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DIRECTOR

Place : Kolkata

Date : 01.04.2014

Scrip Code

Distribution of Holding 31.03.2014

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Date : 01.04.2014

DIRECTOR

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|---------------------------------|---------------------|
| Name of the Company : | ARC FINANCE LIMITED |
| Scrip Code, Name of the Scrip : | |
| Class of Security : | EQUITY |
| Quarter Ended : | 31.03.2014 |

(I)(d) Statement showing details of locked-in shares

| Sr.No | Name of the Shareholder | Number of locked in shares | Category Promoter/Public | Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above |
|--------------|-------------------------|----------------------------|--------------------------|---|
| 1 | Not Applicable | | | |
| TOTAL | | | | |

For ARC FINANCE LIMITED

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DIRECTOR

Place : KOLKATA

Date : 01.04.2014

Name of the Company : **ARC FINANCE LIMITED**
 Scrip Code :
 Scrip Code : **EQUITY**
 Quarter ended : **31.03.2014**

| (II)(a) Statement showing details of Depository Receipts (DRs) | | | | |
|--|--|---------------------------|--|--|
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs, etc) | Number of outstanding DRs | Number of shares underlying outstanding DRs. | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I) (a) above. |
| 1 | NIL | NIL | NIL | NIL |
| 2 | | | | |
| | TOTAL | | | |

(ii)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs, etc) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above. |
|--------|-----------------------|--|---|---|
| 1 | NIL | NIL | NIL | NIL |
| 2 | | | | |
| | TOTAL | | | |

For ARC FINANCE LIMITED

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DIRECTOR

Place : KOLKATA
 Date : 01.04.2014

(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares securities is issued by the issuer : **ARC FINANCE LTD** (As on : 31.03.2014)

Give description of voting rights for each class of security

Class X : The Company only one class of shares which is 'EQUITY SHARES" hence this clause is not

Class Y : applicable.

Class Z :

| Category Code (I) | Category of Shareholder (II) | Number of voting rights held in each class of securities | | | Total Voting Rights i.e. (VI) | Total Voting Rights i.e. VI | |
|-------------------|---|--|----------------|----------------|-------------------------------|--------------------------------|---|
| | | Class X (III) | Class Y (IV) | Class Z (V) | | As a percentage of (A+B) (VII) | As a percentage of (A+B+C) As a percentage (VIII) |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | |
| 1 | Indian | Not applicable | Not applicable | Not applicable | | | |
| (a) | Individuals / Hindu undivided Family | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (Specify) | | | | | | |
| | Sub-Total (A)(1) | | | | | | |
| 2 | Foreign | Not applicable | Not applicable | Not applicable | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutions | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | Not applicable | Not applicable | Not applicable | | | |
| | | Number of voting rights held in each | | | | Total Voting Rights i.e. | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | Not applicable | Not applicable | Not applicable | | | |
| (B) | Public Shareholding | Not applicable | Not applicable | Not applicable | | | |
| 1 | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central Government/ State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |

| | | | | | | | |
|----------|--|--------------------------------------|----------------|----------------|--------------------------|--|--|
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other | | | | | | |
| | Sub-Total (B)(1) | | | | | | |
| 2 | Non-Institutions | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals - 1) Individual shareholders holding nominal share capital up to Rs. 1 lakh. 2) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| (c) | Any Other (Specify) 1.Clearing Members 2.NRIs 3.Foreign Companies | 1. 2. 3. | | | | | |
| | Sub-Total (B)(2) | Not applicable | Not applicable | Not applicable | | | |
| | | Number of voting rights held in each | | | Total Voting Rights i.e. | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | Not applicable | Not applicable | Not applicable | | | |
| | T O T A L (A) + (B) | | | | | | |
| | Shares held by Custodians and against which Depository Receipts have been issued | Not applicable | Not applicable | Not applicable | | | |
| | GRAND TOTAL (A) + (B) + (C) | Not applicable | Not applicable | Not applicable | | | |
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For ARC FINANCE LIMITED

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DIRECTOR

Place : KOLKATA

Date: 01.04.2014